



Altech Chemicals
Limited

2 December, 2014

Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

Dispatch of Prospectus and Entitlement and Acceptance forms: Pro-Rata Non-Renounceable Entitlement Offer

Altech Chemicals Limited (ASX: ATC) confirms that the Prospectus, dated 24 November 2014, has been dispatched to shareholders today, together with a personalised Entitlement and Acceptance Form.

The Company's non-renounceable pro-rata entitlement offer is on the basis of one (1) new ATC share (**New Share**) at \$0.10 for each four (4) shares held by eligible shareholders registered at 5.00pm WST on Monday, 1 December 2014 (**Record Date**), with one (1) free-attaching listed option (exercise price \$0.10, expiry 15 December 2015) (**Attaching Option**) for every New Share issued.

Yours faithfully,

Altech Chemicals Limited

Shane Volk
Company Secretary