



Altech Chemicals
Limited

11 December 2019

Notice under Section 708A(5)(e) of the Corporations Act

On 11 December 2019 Altech Chemicals Limited (**Company**) issued 18,635,062 fully paid ordinary shares (**Shares**) at \$0.0975 per Share to various parties that falls within one of the exemptions set out in section 708 of the Corporations Act.

The Company gives this notice pursuant to Section 708A(5)(e) of the Corporations Act.

The shares were issued without disclosure under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act.

The Company, as at the date of this notice, has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
- (b) Section 674 of the Corporations Act.

There is no excluded information for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Yours faithfully

Shane Volk
Company Secretary
Altech Chemicals Limited

+ See chapter 19 for defined terms.